

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,264.9	+5.65	+0.02%
BSE Sensex	76,456.6	-33.5	-0.04%
GIFT Nifty*	23,294.5	-54.5	-0.23%
Dow Jones	38,747.4	-120.6	-0.31%
S&P 500	5,375.3	+14.53	+0.27%
Nasdaq	17,343.8	+151.32	+0.88%
FTSE 100	8,147.8	-80.7	-0.98%
CAC 40	7,789.2	-104.8	-1.33%
DAX	18,372.4	-122.5	-0.66%
Shanghai*	3,028.4	+0.40	+0.01%
Nikkei 225*	38,840.0	-288.5	-0.74%
Hang Seng*	17,876.0	-300.3	-1.65%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	78.3	0.1	0.17%
Oil (Brent)	82.2	0.0	-0.01%
Gold	2,312.4	-4.4	-0.19%
Silver	29.4	0.1	0.34%
Copper	9,566.8	-127.7	-1.32%
Cotton	0.73	0.00	0.01%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	0.00	-0.21
USD/INR	83.58	0.06	0.07
GBP/INR	106.42	0.38	0.36
EUR/INR	89.85	0.14	0.15
DXY Index	105.23	0.07	0.07

VIX	Value	Change (Pts)	Change (%)
India VIX	14.8	-1.6	-9.96%
S&P 500 VIXApr 24	12.9	0.1	0.86%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.032	0.014
US 10-Year Yield	4.453	0.156

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 5 points higher at 23,264 on Tuesday.

NHPC:

The company's stake in National High Power Test Laboratory (NHPTL) has been reduced to 12.5% following the approval of a 1 crore share transfer to Power Grid Corp, leading to NHPTL no longer being an associate company.

B.L. Kashyap and Sons:

The company has secured new orders totaling approximately Rs 1,021 crore, including a Rs 924 crore construction order from DLF City and a Rs 97 crore civil construction order from Sattva Homes, bringing the total order book to Rs 3,545 crore.

Union Bank:

The bank has approved a fund-raising plan of up to Rs 10,000 crore.

SBI:

The bank has approved a long-term debt fund-raising of up to \$3 bn.

Tube Investments:

The company has entered into definitive agreements with South Asia Growth Invest III LLC and South Asia EBT Trust III, with a proposed fund-raising by TICMPL aimed at scaling up operations of TICMPL and its units.

Trident:

The company's unit, Trident Home Textiles, has acquired 15,000 ordinary shares of subsidiary Trident Global B.V. at €1 per share, signifying a further investment in the subsidiary.

Camlin Fine Sciences:

The company's unit has entered into a share purchase agreement to acquire a 100% stake in Vitafor Invest NV, Belgium, and its units.

TCS:

The company has launched a new IoT Engineering Lab in Ohio, aimed at accelerating innovation for its clients.

Ltimindtree:

The company has strengthened its presence in Saudi Arabia by opening its regional headquarters in Riyadh.

Hindustan Aeronautics:

The company is set to provide two Hindustan 228-201 aircraft to the Co-operative Republic of Guyana, facilitated by a USD 23.37 million line of credit agreement between the RBI and Export-Import Bank of India.

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